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September 9, 2005

VIA FACSIMILE

Honorable Gregory M. Sleet
U.S. District Court for the District of Delaware
J. Caleb Boggs Federal Building
844 North King Street
Wilmington, Delaware 19801
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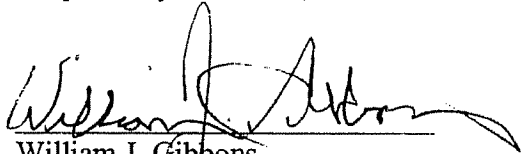
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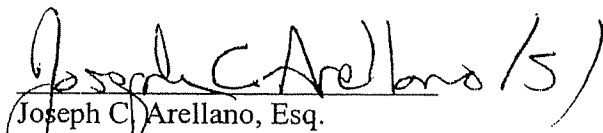
Re: In re GST Telecom Inc., Case No. 00-1982 (GMS); GST Telecom Inc. v. John Warta, Civil Action No. 04CV1380 (GMS)

Dear Judge Sleet:

This letter is jointly submitted by counsel to both parties in the above litigation. We wanted to inform Your Honor that the parties have reached a tentative settlement, subject to the completion of documentation. In that regard, we have turned our attention to completion of the settlement and away from meeting interim dates prescribed in the pre-trial and stipulated case management orders. We hope that meets with your approval and anticipate that we will file a stipulated dismissal within a week or ten days.

Respectfully submitted,


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